

Market today: Dispute

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- In general, the market is still in a state of hesitation and exploration with the Doji tug-of-war candlestick pattern and decreasing liquidity.
- The positive point of the session is that the supply has not put much pressure on the market yet. With this signal, it is likely that the market will maintain an upturn in the near future, but it will move slowly and continue to explore supply and demand.

The market continued its 8th consecutive gaining streak, but the dispute was stronger than the previous session. During the session, the index dropped below reference level many times but thanks to the support of Banking group, the market still remained in green. In the end, VN-Index gained 0.96 points (+0.08%) and closed at 1,174.09 points. Liquidity decreased compared to the previous session, with 755.4 million shares matched on HOSE.

The VN30 gained (+0.19%), closing at 1,166.82 points. However, the number of losers accounted for the majority. Only 10 stocks gained in this group, the best gainers were TPB (+3.8%), VPB (+2.4%), STB (+1.6%), TCB (+1.3%), BID (+1.1%)... On the other side, 17 stocks ended in red: NVL (-2.0%), PDR (-1.3%), VRE (-1.2%), MWG (-1.2%), VJC (-1.0%),...

At the beginning of the morning session, the market stood out with the green color of Oil & Gas and Banking group, while the afternoon session witnessed the acceleration of some real estate stocks such as HDC, NLG... However, throughout the session, the market was mainly in a state of dispute between supply and demand as selling pressure caused many stocks to close in red. The number of losers on HSX and HNX accounted for a large proportion compared to the number of gainers. Thanks to the efforts of the Banking group, the market can still stay in green at the end of the session.

Foreign investors were net buyers on HOSE with the value of VND 406.37 billion. In which, they bought the most at VNM (+185.73 billion), VHM (+73.26 billion), HCM (+43.34 billion), VIC (+39.46 billion)... On the other side, they sold the most at VPB (-62.23 billion), followed by TPB (-49.71 billion), DGC (-40.28 billion), HSG (-24.03 billion), BID (-17.08 billion)...

The market continued to remain in green with a series of slight gains. In general, the market is still in a state of hesitation and exploration with a Doji tug-of-war candlestick pattern and decreasing liquidity. The positive point of the session is that the supply has not put great pressure on the market. With this signal, it is likely that the market will maintain an upturn in the near future, but it will move slowly and continue to explore supply and demand. Therefore, investors still need to observe market movements to assess the effort of cash flow. At present, it is possible to continue holding stocks with good signals from the accumulation base, however, it is necessary to consider taking profits at stocks that have risen rapidly to the resistance zone or are under selling pressure from the resistance zone.

Analyst Pin-board

Update on trade in 6M2023

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“Dispute”

Technical Analyst Recommendations

The market continued the series of gaining sessions despite the strong dispute from the previous session. However, the supply and demand movements are both hesitant and cautious. With this signal, it is likely that the market will still gain in the near future, but the movement will be slow and there will be a state of supply and demand dispute. Therefore, investors can continue to hold stocks with good signals from the accumulation base. However, it is still advisable to consider taking profits or reducing the weight of stocks that have risen rapidly to the resistance zone or are under great selling pressure from the resistance zone.



VIETNAM

Time	Event
03/07/2023	Publication of PMI (Purchasing Managers Index)
17/07/2023	HOSE release updates for VN30 basket
20/07/2023	Expiry date of VN30F2307 futures contract
20/07/2023	Q2/2023 financial statement announcement deadline
30/07/2023	Disclosure deadline for Q2/2023 financial statements (the parent company/Consolidation FS)
30/07/2023	Q2/2023 financial statements publication deadline

WORLDWIDE

Time	Country	Event
01-03/07/2023	U.S	Publication of PMI (Purchasing Managers Index)
06/07/2023	U.S	FOMC Meeting Minutes
06/07/2023	U.S	JOLTS Job Openings
06/07/2023	U.S	Crude Oil Inventories
07/07/2023	U.S	Unemployment Rate
07/07/2023	U.K	BOE Gov Bailey Speaks
07/07/2023	U.S	Natural Gas Storage
12/07/2023	U.S	CPI m/m, y/y
12/07/2023	U.S	Crude Oil Inventories
13/07/2023	U.K	GDP m/m
13/07/2023	U.S	PPI m/m
13/07/2023	U.S	Natural Gas Storage
14/07/2023	China	Industrial Production y/y
18/07/2023	U.S	Retail Sales m/m
19/07/2023	U.K	CPI y/y
19/07/2023	U.S	Crude Oil Inventories
20/07/2023	U.S	Natural Gas Storage
26/07/2023	U.S	Crude Oil Inventories
27/07/2023	U.S	FOMC Statement
27/07/2023	U.S	Advance GDP q/q
27/07/2023	Europe	Monetary Policy Statement
27/07/2023	U.S	Natural Gas Storage
28/07/2023	Japan	Monetary Policy Statement
28/07/2023	U.S	Core PCE Price Index m/m

RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
VNM - Lower input costs are expected to take effect in 2023	June 26 th , 2023	BUY – 1 year	81,100
FRT - Long Chau takes center stage as the key profit contributor in FY2023	June 22 nd , 2023	REDUCE – 1 year	60,500
ACV – Sweet Spot of Earnings Growth Is Insight	June 16 th , 2023	BUY – 1 year	96,900
HAH – The challenges ahead	June 9 th , 2023	ACCUMULATE – 1 year	45,200
DRC – Raw material costs reduction is the key	June 5 th , 2023	NEUTRAL – 1 year	20,300

Please find more information at <https://www.vdsc.com.vn/en/research/company>

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0.20%	0% - 0.20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0.5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0% - 0.6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0% - 0.6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0% - 0.6%	0% - 3%	20,557	20,529	0.13%

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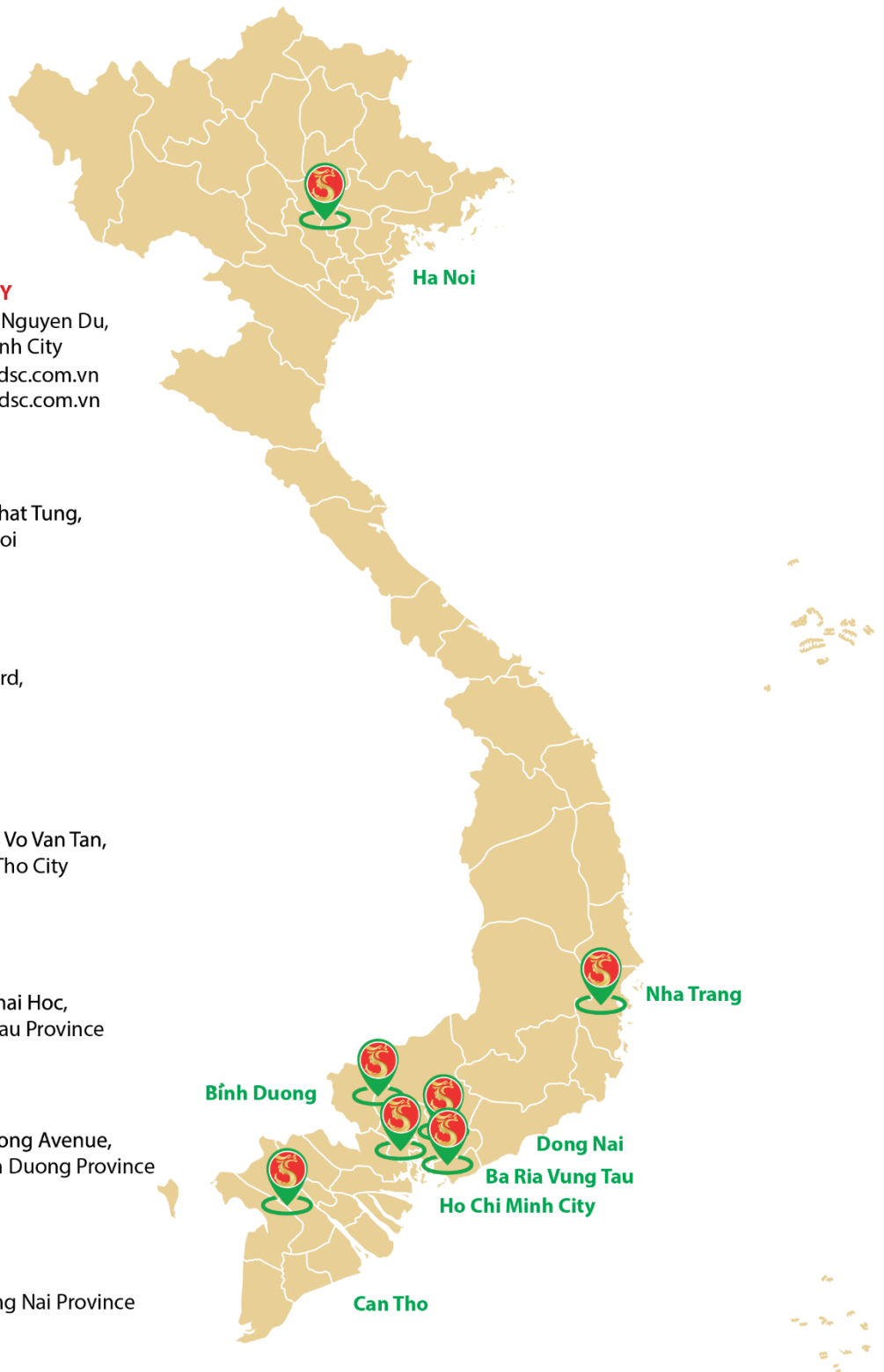
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